



October 17, 2024

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Symbol: TATACHEM**

Dear Sir/ Madam,

**Sub: Disclosures required by Regulations 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Pursuant to Regulations 52(7) and 52(7)(A) of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, and any amendments made thereto, we hereby confirm that proceeds from the Non-Convertible Debentures ('NCDs') issued by Tata Chemicals Limited and outstanding as on September 30, 2024, have been utilised as per the objects stated in the offer document and there have been no deviations or variations in the use of proceeds of the NCD issuance from the objects stated in the offer document.

A statement of utilisation of the issue proceeds for the quarter ended September 30, 2024, in the prescribed format, is enclosed herewith as an Annexure.

You are requested to take the same on record.

Thanking you,

**Yours faithfully,  
For Tata Chemicals Limited**

**Rajiv Chandan  
Chief General Counsel  
& Company Secretary**

Encl.: as above

**TATA CHEMICALS LIMITED**

Bombay House 24 Homi Mody Street Fort Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 [www.tatachemicals.com](http://www.tatachemicals.com)  
CIN : L24239MH1939PLC002893



Annexure

A. Statement of utilization of Issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.in Crores)	Funds utilized (Rs. In Crores)	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds & were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Tata Chemicals Limited	INE092A08071	Private placement	7.81% Listed, Unsecured, Rated, Redeemable, Taxable, Non-Cumulative, Non-Convertible Debentures	20-08-2024	1,700	1,700	No	NA	Nil

B. Statement of deviation/variation in use of Issue proceeds:

Not Applicable

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