



September 9, 2016

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 500770

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement between the Company, Yara Fertilisers India Private Limited and their respective Shareholders and Creditors

We refer to our letter dated August 10, 2016 informing you about the decision of the Board of Directors of the Company approving the Scheme of Arrangement between the Company and Yara Fertilisers India Private Limited and their respective Shareholders and Creditors.

In continuation of the aforesaid, we are now applying under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. Accordingly, we have uploaded all the requisite documents with annexures seeking approval under Regulation 37 application on the BSE Listing Centre.

We are enclosing one additional set of documents with annexures Sr. No. 3 to Sr. No. 11 as per your Listing Centre Checklist.

Please find enclosed herewith cheque bearing no. 029923 dated August 30, 2016 amounting to Rs. 1,15,000/- (Rupees One Lakh Fifteen Thousand Only) as processing fees drawn on HDFC Bank favouring BSE Limited.

We request you to kindly grant your approval to the Scheme of Arrangement at the earliest.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited


Rajiv Chandan
General Counsel & Company Secretary

Encl. As above

TATA CHEMICALS LIMITED

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